

# Member Guide Accessing Your Member Portal

Wellaway Limited Summer 2022

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### How to Create & Access Your Personal Account

When your policy became active, you received an email inviting you to "create a Member Portal Account". Click on this link and follow the instructions. Please note that you must use the email address to which this email was sent, to set up the account.



Dear @FirstName,

Welcome to WellAway! Your application has been approved and you may now begin to enjoy the benefits of being a WellAway member.

Please <u>create a Member Portal Account</u> (portal account must be created using the email address to which this message was delivered). To guide your through this process, we have attached our Member Portal Guide with step-by-step instructions.

Your member portal is a secure place to access your policy documents, as well as other important forms. At WellAway, we care about the environment and we encourage you to review all your documents when you log in to your member portal. This is the easiest and fastest way for you to obtain important information about your coverage. Your ID card will be mailed to you. If you would like us to send your policy documents by post as well, please let us know.

We provide a ten (10) day free look period from the effective date of your policy. Please review your policy carefully to familiarize yourself with the terms and conditions of the insurance product you have purchased.

If you have any questions about your coverage or setting up your member portal, you may reach a ConciergeCare counselor by calling +1(855) 773-7810 in the USA (can also be used via Skype from anywhere in the world). If you are outside the USA, you may call collect +1(786) 453-4008 or email ConciergeCare at <a href="conciergeCare@wellaway.com">conciergeCare@wellaway.com</a>.

Thank you for choosing WellAway.

The WellAway Team

#### **Create Your Account Password**

**Important:** Please note that you must use the email address to which this email was sent. This is the email address we have on file for your account and this is to ensure the security of your account.

How to create a good password:

- · Must be at least 9 digits
- Use at least 1 capital letter (A, B, C, ....)
- Use at least 1 number (1, 2,3, ...)
- Use at least 1 special character (!, @, #, \$, \*,&, ...)

Strong password: Well@way2016!

Weak password: wellawaylimited

When you're done click on "Create My account" and you will access your Member Portal.

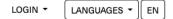
## How to Log-In to Your Account

Step 1: Visit our website, www.wellaway.com

Step 2: Click on Login at the top righthand corner of the page

Step 3: Enter your account email address and password

\*Our site is mobile friendly! Access your portal on the go!



Start A Quote



# Keeping You Well, While You're Away

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Our Plans

## Your Account - What is in the Member Portal?

Your Member Portal has been specially design to help you navigate through all your policy information. Within your Member Portal, you can...

- View your basic account information
- View your policy documents as well as retrieve a copy of your ID card and certificate of coverage as well as any forms you may need
- View your claims, your out of pocket costs, deductibles and download your Explanations of Benefits (EOB)
- Review transactions and know when your next payment is due. You can also update your credit card on file, and make a payment instantly- directly on our secure portal
- Search for a nearby provider or pharmacy
- Send us a message directly through the portal

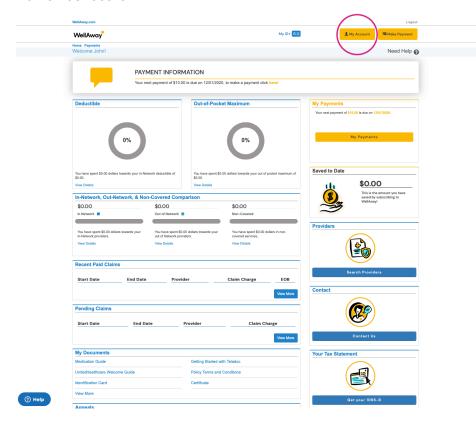
We are always available to answer any questions. Phone: +1-855-773-7810 or +1-786-453-4008 Email: conciergecare@wellaway.com

## My Account

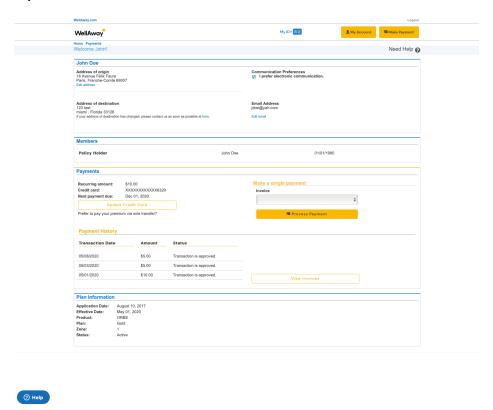
Review your basic information on file with WellAway, by clicking on the 'My Account' box at the top of the home page. Within this dashboard you can:

- · view your general plan information
- view both your permanent address and address of destination
- view members covered under your policy
- view payment history, view pending payments, update the credit card on file or make a single payment

#### **Home Dashboard**

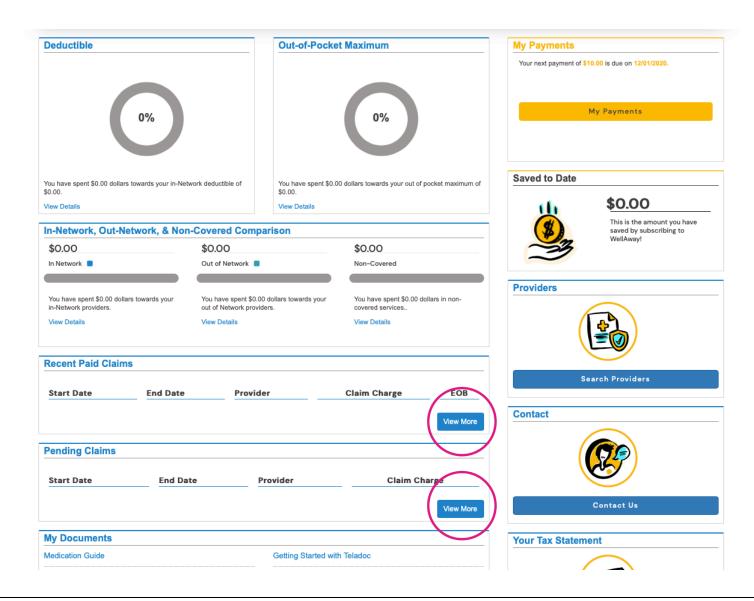


#### My Account



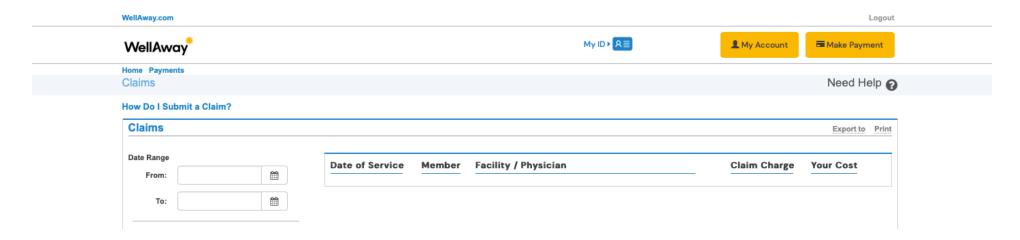
## Claims

Within the Member Portal, there are several ways to access your claims information. You can reach the claims search dashboard by clicking 'Recent Paid Claims' or 'Pending Claims'.

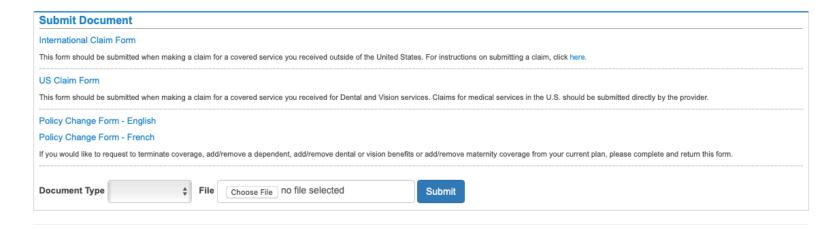


## Claims

Within the claims dashboard you can search by date of service of the claim. You can also filter by claim type.



Within the dashboard, you can also find instructions to submit a claim by clicking 'How Do I Submit a Claim?' in the upper left hand corner of the screen. Fill out the applicable claim form and upload the form securely within the portal. We will receive the claim and be in touch with you about the status.



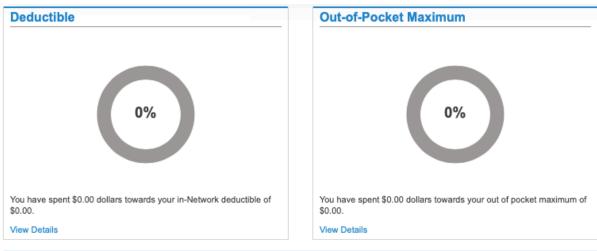
# My Deductible, Out-of-Pocket and Network Use (USA Only)

On your Member Portal, you can easily see how much money has been applied towards your deductible & out-of-pocket maximum.

Our system also considers whether an in-network or out-of-network provider was used and how much you were able to save.

Please note that these metrics are only applicable for services rendered in the United States.

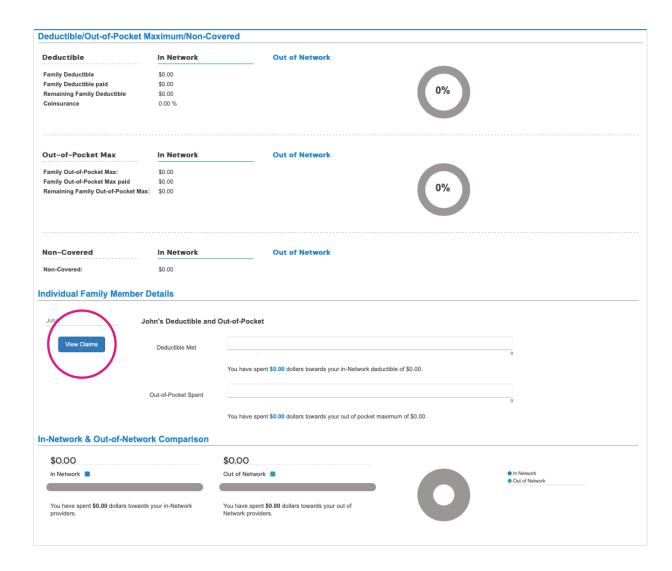
You can reach these dashboards by clicking on the 3 options shown:





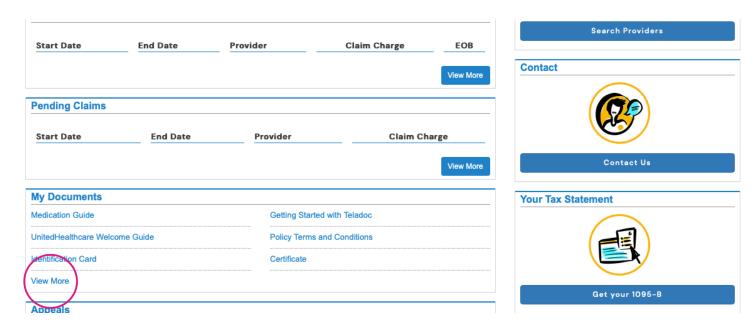
# My Deductible, Out-of-Pocket and Network Use (USA Only)

The dashboards detail expenditures for each category for each member covered under the policy. You can also view claims.



## **Documents and Forms**

Your Policy documents and important forms can be found on the home page by clicking 'View More' under the 'My Documents' section.





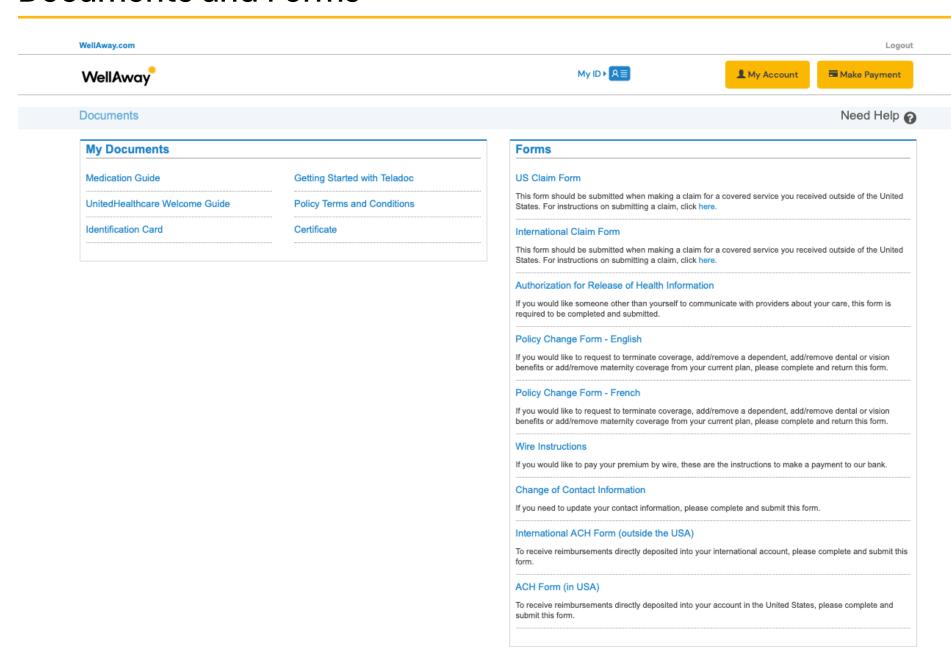
#### **Your Policy Documents Include:**

- Policy Terms and Conditions
- ID Card
- · Certificate of Coverage
- Medication Guide (if applicable)
- Other useful documents

#### Forms Include:

- Claim Forms
- · Release of Health Information
- Policy Change Form
- · Change of Contact Information form
- ACH Form
- Wire Instructions

## **Documents and Forms**

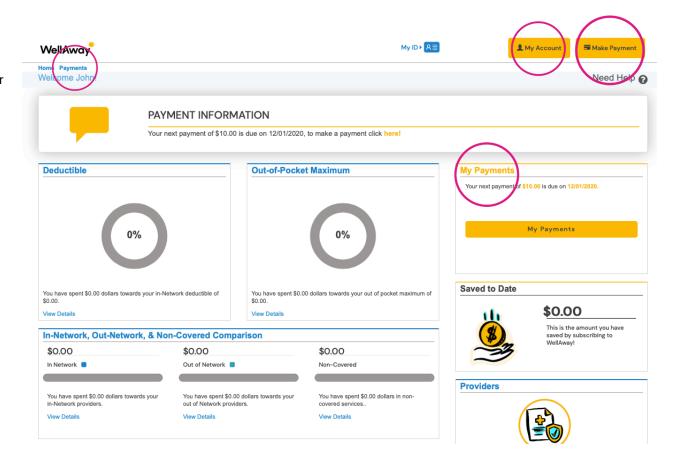


## **Payments**

There are several ways to access the payment dashboard on your portal.

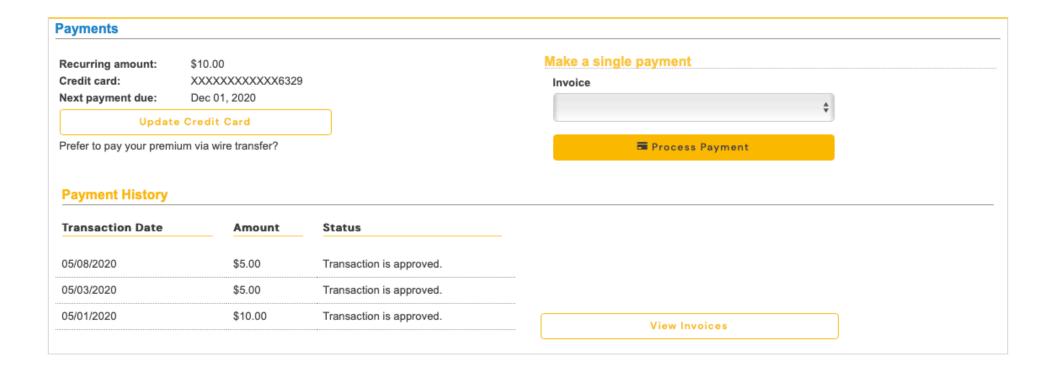
On the top of the home page, you can see the payment information banner indicating when your next payment is due and the amount. You can also access the dashboard by clicking:

- on the 'Payments' link, next to Home on the top left corner of the home page
- by clicking 'Make Payment' on the top right corner of the home page
- by clicking the box on the right-hand side called 'My Payments'
- by clicking on "My Account"



## **Payments**

Within the payment dashboard, you can view your transaction history, make a single payment and update your credit card on file.

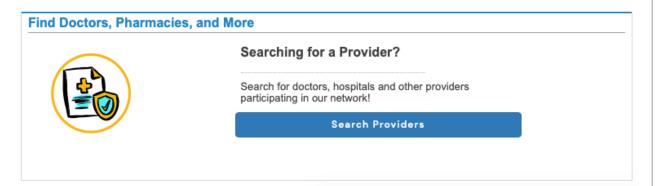


## Finding a Provider

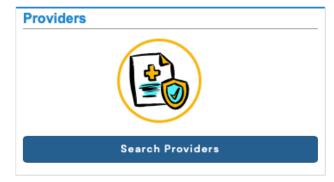
#### To search for providers, use our Provider Search.

There are 2 places to access the provider search links on the home page:

#### Home dashboard



#### Right side on main dashboard



You will then be redirected to our provider search site, where you can select the applicable search that is needed.

We are always available to answer any questions. Phone: +1-855-773-7810 or +1-786-453-4008 Email: conciergecare@wellaway.com

### How to Add Our Portal to Your Mobile Device

#### iPad or iPhone

- 1. Launch "Safari" app. This does not work from the "Chrome" app.
- 2. Enter into the address field https://portal.wellaway.com/login. Tap "Go."
- 3. Tap the icon featuring a right-pointing arrow coming out of a box along the top of the Safari window to open a drop-down menu.
- 4. Tap "Add to Home Screen." The Add to Home dialog box will appear, with the icon that will be used for this website on the left side of the dialog box.
- 5. Enter the name for the shortcut using the on-screen keyboard and tap "Add." Safari will close automatically and you will be taken to where the icon is located on your iPad's desktop.

#### **Android**

- 1. Launch "Chrome" app.
- 2. Open https://portal.wellaway.com/login.
- 3. Tap the menu icon (3 dots in upper right-hand corner) and tap Add to homescreen.
- 4. You'll be able to enter a name for the shortcut and then Chrome will add it to your home screen.

You may reach a ConciergeCare counselor at any time by calling +1-855-773-7810 in the U.S. or if you are outside of the U.S., you may call us collect at +1-786-453-4008 or email ConciergeCare at conciergecare@payerfusion.com.

# Thank You!

If you have any questions regarding your member portal, please contact your ConciergeCare counselor at conciergecare@wellaway.com

